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)LOLQJD G OYLDUAM SHQ & S R Q KHY H ZKL F F O D L R D Q W Q J  
3OH D V H V H H L Q V W U X F V O L R Q V G R I Q G O L W Q H V I R U ¿

CLAIMANT NAME AND MAILING ADDRESS  
(Make necessary corrections to the printed name and mailing address)

Form area for claimant name and mailing address with corner brackets.

DATE RECEIVED \_\_\_\_\_  
APPROVED  DENIED   
REASON FOR DENIAL  
\_\_\_\_\_  
\_\_\_\_\_

ASSESSOR'S PARCEL NUMBER

CLAIMANT'S NAME		SOCIAL SECURITY NUMBER
SPOUSE'S NAME		SOCIAL SECURITY NUMBER
STREET ADDRESS OF DWELLING (IF DIFFERENT FROM MAILING ADDRESS)	CITY	ZIP CODE
IF THE CLAIMANT IS AN UNMARRIED SURVIVING SPOUSE, ENTER THE NAME OF THE VETERAN AS SHOWN ON THE DISCHARGE DOCUMENTS		SOCIAL SECURITY NUMBER

Article XIII of the California Constitution, section 4(a), and Revenue and Taxation Code section 205.5 provide an exemption for property which constitutes the home of a veteran, or the home of the unmarried surviving spouse of a veteran, who, because of injury or disease incurred in military service, is blind in both eyes, has lost the use of two or more limbs, or is totally disabled. There are two exemption levels - a basic exemption and RQH IRU ORZ LQFRPH KR XVHKROG FODLPDQWV ERWK RI ZKLFK DUH DGMXVWHG DQQXDOO\ I WD[HV 2QFH JUDQWHG WKH %DVL F ([HPSWLRQ UHPDLQV LQ H±HFW ZLWKR XW DQQXDO ¿O Low-Income Exemption is claimed. Please refer to the attached schedule for the current amount and household income limits.

Totally disabled means that the United States Veterans Administration or the military service from which discharged has rated the disability at 100 percent or has rated the disability compensation at 100 percent by reason of being unable to secure or follow a substantially gainful occupation.

The Disabled Veterans' Property Tax Exemption is also available to the unmarried surviving spouse of a veteran who, as a result of service-connected injury or disease: 1) died either while on active duty in the military service or after being discharged in other than dishonorable conditions and 2) served either in time of war or in time of peace in a campaign or expedition for which a medal has been issued by Congress. This law provides that the Veterans Administration shall determine whether an injury or disease is service-connected.

The Disabled Veterans' Property Tax Exemption provides for the cancellation or refund of taxes paid 1) when property becomes eligible after the OLHQ GDWH QHZ DFTXLVLWLRQ RU RFFXSDQF\ RI D SUHYLRXVO\ RZQH G SURSHUW\ R U the termination of the exemption on the date of sale or transfer of a property to a third party who is not eligible for the exemption or on the date a person previously eligible for the exemption becomes ineligible.

\* As provided by Revenue and Taxation Code section 205.5, the exemption amount and the household income limit shall be compounded annually E\ DQ LQADWLRQ IDFWRU WLHG WR WKH &DOLIRUQLD &RQVXPHU 3ULFH ,QGH[



\* ( 1 ( 5 \$ / , 1 ) 2 5 0 \$ 7 , 2 1

There are a number of alternatives by which a Disabled Veterans' Property Tax Exemption may be granted:

\$ O W H U Q D W L Y H The exemption is available to an eligible owner or the veteran spouse of an owner of a dwelling that is occupied as the principal place of residence for the veteran as of: D D P - D Q X D U \ E H W R K H \ G H D W H R I W K H Y H W H U D Q \ V T X D O L I \ L Q J from the USDVA; F W K H G D W H U H V L G H Q F \ L V H V W D E O L V K H G D W D S U R S H U W \ D O U H D G \ R Z Q H G E \ result of a service connected injury or disease where the unmarried surviving spouse is the claimant.

\$ O W H U Q D W L Y H The exemption is available to an eligible owner or veteran spouse of the owner of a dwelling subject to supplemental assessment U H V X O W L Q J I U R P D F K D Q J H L Q R Z Q H U V K L S R U F R P S O H W L R Q R I Q H Z F R Q V W U X F W L R Q R Q R

- (a) The owner or the owner's veteran spouse occupies or intends to occupy the property as their principal place of residence within G D \ V D I W H U W K H F K D Q J H L Q R Z Q H U V K D S Q R U F R P S O H W L R Q R I F R Q V W U X F W L R
- (b) The property is Q R W already receiving the Disabled Veterans' Exemption or another property tax exemption of greater value. If the property received an exemption of O H V V H U Y D O X H R Q W K H F X U U H Q W U R O O W K H G L \ H U H Q F H shall be applied to the supplemental assessment.
- (c) The owner does not own other property which is currently receiving the Disabled Veterans' Exemption.

Exemption under Alternative 2 will apply to the supplemental assessment(s), if any, and any remaining exemption amount may be applied toward the regular assessment.

( I I H F W L Y H 7 \ G H W H V D E O H G 9 H W H U D Q V ( [ H P S W L R Q D S S O L H V E H J L Q Q L Q J R Q W K H H \ H F W L Y W K D W T X D O L \ ; H V W K H F O D L P D Q W I R U W K H H [ H P S W L R Q R U W K H G D W H W K H F O D L P D Q W T X D O L \ ; H G Y H W H U D Q V G H D W K Z K H U H W K H X Q P D U U L H G V X U Y L Y L Q J V S R X V H L V W K H F O D L P

To obtain the exemption, the claimant must be an owner or co-owner, a veteran spouse of an owner, a purchaser named in a contract of sale, or a shareholder in a corporation where the rights of shareholding entitle the claimant to possession of a home owned by the corporation. The dwelling may be any place of residence subject to property tax; a single-family residence, a structure containing more than one dwelling unit, a condominium or unit in a cooperative housing project, a houseboat, a manufactured home (mobilehome), land you own on which you live in a state-licensed trailer or manufactured home (mobilehome), whether leased or owned, and the cabana for such a trailer or manufactured home (mobilehome). A dwelling G R H V Q R W T X D O L I \ I R U W K H H [ H P S W L R Q L I L W L V R U L V L Q W H Q G H G W R E H U H Q W H G Y D F

, I W K H ' L V D E O H G 9 H W H U D Q V ( [ H P S W L R Q L V J U D Q W H G D Q G W K H S U R S H U W \ O D W H U E H F R Q R W L I \ L Q J W K H \$ V V H V V R U R I W K D W I D F W L P P H G L D W H O \ < R X Z L O O E H V H Q W D Q R W L F H R Q U H W D L Q H G \ R X U H O L J L E L O L W \ 6 H F W L R Q R I W K H 5 H Y H Q X H D Q G 7 D [ D W L R Q & R G H S U R Y for failure to notify the Assessor when the property is no longer eligible for the exemption. To avoid the penalty, you must notify the Assessor by W K H I R O O R Z L Q J - X Q H

2 Q F H J U D Q W H G W K H % D V L F ( [ H P S W L R Q U H P D L Q V L Q H I I H F W X Q W L O W H U P L Q D W H G \$ Q Q X F O D L P H G 2 Q F H W H U P L Q D W H G D Q H Z F O D L P I R U P P X V S W E H V R E W D L R H G J D R Q D O I G L E O D G W Z

' ( \$ / , 1 ( 6 ) 2 5 7 , 0 ( / < ) , / , 1 \* 6 \$ O W H U Q D W L Y H D 7 K H I X O O H [ H P S W L R Q L V D Y D L O D E O H W R W K H / R Z , Q F R P H ( [ H P S W L R Q F , I D F O D L P I R U W K H / R Z , Q F R P H H [ H P S W L R Q L V \ ; O H G D I W H U W K D W W L P H E X W E \ S P R Q \ ; O H G D I W H U W K D W W L P H S H U F H Q W R I W K H H [ H P S W L R Q L V D Y D L O D E O H

, I D O D W H \ ; O H G F O D L P L V P D G H I R U W K H / R Z , Q F R P H ( [ H P S W L R Q V X E V H T X H Q W W R D W L P S H U F H Q W R U S H U F H Q W R I W K H D G G L W L R Q D O H [ H P S W L R Q D P R X Q W G H S H Q G L Q J X S R Q [ D G G L W L R Q D O H [ H P S W L R Q D P R X Q W D O O R Z H G

\$ O W H U Q D W L Y H V E 7 K H I X O O H [ H P S W L R Q L V D Y D L O D E O H S U R U D W H G W R W K H G D W H - D Q X D U \ R I W K H \ H D U Q H [ W I R O O R Z L Q J W K H \ H D U L Q Z K L F K W K H G L V D E L O L W \ U D W L Q R Z Q H G E \ W K H F O D L P D Q W R U W K H Y H W H U D Q G L H G G X H W R D V H U Y L F H F R Q Q H F W H G L Q 7 K H U H D I W H U L I D Q D S S U R S U L D W H D S S O L F D W L R Q I R U H [ H P S W L R Q L V \ ; O H G S H U F H Q W statute of limitations.

\$ O W H U Q D W L Y H \$ I X O O H [ H P S W L R Q X S W R W K H D P R X Q W R I W K H V X S S O H P H Q W D O D V V H V V F I R O O R Z L Q J W K H Q R W L F H R I V X S S O H P H Q W D O D V V H V V P H Q W 1 L Q H W \ S H U F H Q W R I W K H H [ H I R O O R Z L Q J W K H G D W H R I W K H Q R W L F H R I V X S S O H P H Q W D O D V V H V V P H Q W E X W R Q R U E H I R W D [ E L O O E H F R P H V G H O L Q T X H Q W 7 K H U H D I W H U L I D Q D S S U R S U L D W H F O D L P L V \ ; O H G V W D W X W H R I O L P L W D W L R Q V , I Q R V X S S O H P H Q W D O Q R W L F H L V U H F H L Y H G W K H F O D L P I property was purchased.

, 1 6 7 5 8 & 7 , 2 1 6

, I \ R X U Q D P H L V S U L Q W H G R Q W K H I R U P P D N H V X U H W K D W L W L V F R U U H F W D Q G F R P S O H W surviving spouse of a veteran, enter the veteran's name as shown on the discharge documents; if you are using your maiden name or a surname other than the deceased veteran's name, attach an explanation.

If there are no entries printed on the form when you receive it, enter your full name and mailing address, including your zip code.

LOCATION OF THE DWELLING. If the parcel number or the legal description of the property and the address of the dwelling are printed on WKH IRUP FKHFN WR VHH WKDW WKH\ DUH SULQWHG FRUHFWO\ DQG FRUHFV WKHP LI exemption.

, I WKH GZHOOLQJ KDV QR VWUHHW DGGUHFV ERY R X V E H W H I R B Q R W D G G U H V D B R W W H R G Z H O O

, 16758 & 7,216 ) 257 607 ( 176

, WHP 3OHDVH DQVZHU WKH DSSOLFDEOH TXHVWLRQV WKH SURSHU H[HPSWLRQ V

, WHP 3OHDVH DQVZHU WKH DSSOLFDEOH TXHVWLRQV

, WHP \$ Y H W H F U D V K H R Q R I W K H R [ H D E R U F \$ Q X Q P D U U L H G W S R X V H P X V W D O V R F K H F N W K H E R [ L Q G L F D W L Q J W K H L V F K H F N H G W K H V X U Y L Y L Q J V S R X V H P X V W D O V R F K H F N W K H E R [ L Q G L F D W L Q J W K H D W W D F K H G W R W K H F O D L P , I R U L J L Q D O G R F X P H Q W V D U H I R U Z D U G H G W R W K H \$ V V H V 7 K H X Q P D U U L H G V X U Y L Y L Q J V S R X V H P X V W L Q F O X G H E R W K D P D W J G L D Y D H E F O L W W L ; F D W H

Item 4. If you are claiming the Low-Income Exemption, compute your household income as determined below and enter the net household income WRWDO RI \$ OHVV WRWDO RI % on item 4 of the claim.

+ R X V H K R O G , Q F R P H V H F W L R Q

Household income means all income received by all persons of a household while members of such household. Include only the income of persons who were members of the household during the calendar year prior to the year of this claim (if the claim is for 2012, the income would be for the calendar year 2011.)

The term household L Q F O X G H V W K H F O D L P D Q W D Q G D O O R W K H U S H U V R Q V H [ F H S W E R Q D ; G H U H G

A. Household income includes:

8 S R Q U H T X H V W \ R X Z L O O E H U H T X L U H G W R S U R Y L G H D O L V W V K R Z L Q J \ R X U K R X V

- (1) Wages, salaries, tips, and other employee compensation.
- (2) Social Security, including the amount deducted for Medi-Care premiums.
- (3) Railroad retirement.
- (4) Interest and dividends.
- (5) Pensions, annuities and disability retirement payments.
- (6) SSI/SSP (Supplemental Security Income/State Supplemental Plan), AB (Aid to the Blind), ATD (Aid to Totally Disabled), AFDC (Aid to Families with Dependent Children), and APSB (Aid to the Potentially Self-Supporting Blind).  
5 H Q W D O L Q F R P H R U O R V V
- (8) Net income (or loss) from a business.  
, Q F R P H R U O R V V I U R P W K H V D O H R I F D S L W D O D V V H W V
- (10) Life insurance proceeds that exceed expenses.  
9 H W H U D Q V E H Q H ; W V U H F H L Y H G I U R P W K H 9 H W H U D Q V \$ G P L Q L V W U D W L R Q
- (12) Gifts and inheritances in excess of \$300, except between members of the household.  
8 Q H P S O R \ P H Q W L Q V X U D Q F H E H Q H ; W V  
: R U N H U V F R P S H Q V D W L R Q I R U W H P S R U D U \ G L V D E L O L W \ Q R W I R U S H U P D Q H Q W O
- (15) Amounts contributed on behalf of the claimant to a tax sheltered or deferred compensation plan (also a deduction), see (c) below.  
6 L F N O H D Y H S D \ P H Q W V  
1 R Q W D [ D E O H J D L Q I U R P W K H V D O H R I D U H V L G H Q F H
- (18) Income received by all other household members while they lived in the claimant's home during the last calendar year except a minor, student, or renter.

B. Adjustments to Income

6 H F W L R Q R I W K H 5 H Y H Q X H D Q G 7 D P D W L R Q W B R G J U B U R Y L G F R P H R W H I D O means, in the case of gross income minus the following deductions:

- (a) Forfeited interest penalty.
- (b) Alimony paid.  
F , Q G L Y L G X D O U H W L U H P H Q W D U U D Q J H P H Q W . H R J K + 5 6 L P S O L ; H G ( P S O R \ H H
- (d) Employee business expenses.  
H O R Y L Q J H [ S H Q V H V D Q G G H G X F W L R Q V R I H [ S H Q V H V D O U H D G \ W D N H Q I R U W K H S E X V L Q H V V D Q G V D O H R I F D S L W D O D V V H W V L Q F O X G H G L Q
- (f) Student loan interest.
- (g) Medical savings account.

SCHEDULE FOR DISABLED VETERANS' EXEMPTION

EXEMPTION AMOUNTS AND HOUSEHOLD INCOME LIMITS

Year	Household Income Limit	Household Income Limit	Household Income Limit
			<b>72,335</b>
2022	\$149,993	\$224,991	\$67,355
2021	\$147,535	\$221,304	\$66,251
2020	\$143,273	\$214,910	\$64,337
2019	\$139,437	\$209,156	\$62,614
2018	\$134,706	\$202,060	\$60,490
2017	\$130,841	\$196,262	\$58,754
2016	\$127,510	\$191,266	\$57,258
2015	\$126,380	\$189,571	\$56,751
2014	\$124,932	\$187,399	\$56,101
2013	\$122,128	\$183,193	\$54,842
2012	\$119,285	\$178,929	\$53,566
2011	\$116,845	\$175,269	\$52,470